

**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



Shuifa International Holdings (BVI) Co., Ltd
(水发国际控股(BVI)有限公司)

U.S.\$200,000,000 4.00 per cent. Guaranteed Bonds due 2024 (the “Bonds”)
(Stock Code: 40624)

unconditionally and irrevocably guaranteed by
Shuifa Group Co., Ltd.
(水發集團有限公司)

Joint Global Coordinators

**China International
Capital Corporation**

**Guotai Junan
International**

**Huatai
International**

Joint Lead Managers and Joint Bookrunners

**China
International
Capital
Corporation**

**Guotai
Junan
International**

**Huatai
International**

**Bank of
China**

**Haitong
Bank**

**CMB Wing
Lung Bank
Limited**

**CNCB
Capital**

**Haitong
International**

**SPDB
International**

**CEB
International**

**GF
Securities**

**China
Industrial
Securities
International**

